

Commercial Engineers & Body Builders Co. Limited



CIN-L24231MP1979PLC049375

Regd. Office: 48, Vandana Vihaar, Narmada Road, Gorakhpur, Jabalpur (M.P.) INDIA
Email Id – cs@cebbco.com, Website – www.cebbco.com, Tel – 0761-2661336

Date - 15 December 2020

To,
**Listing Department,
BSE Limited,**
Phiroze Jeejbhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax No. 022-2272 3121/2272/2037

BSE Scrip Code: 533272

To,
**Listing Department,
National Stock Exchange of India
Limited,**
'Exchange Plaza', 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

NSE SYMBOL: CEBBCO

Dear Sir/Madam,

Sub: Receipt of Observation Letter with “no-adverse observations” from BSE Limited for the proposed scheme of amalgamation of Jupiter Wagons Limited into and with Commercial Engineers & Body Builders Co Limited under Sections 230 to 232 of the Companies Act, 2013, other applicable provisions of the Companies Act, 2013 and other rules and regulations framed thereunder.

Ref: Disclosure under Regulation 30(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

This is with reference to our letter dated 28 September 2020, informing about the decision of the board of directors of Commercial Engineers & Body Builders Co Limited (“**Amalgamated Company**”) approving the scheme of amalgamation of Jupiter Wagons Limited (“**Amalgamating Company**”) (Amalgamating Company being one of the promoters of the Amalgamated Company) into and with the Amalgamated Company and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013, Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder (“**Scheme of Amalgamation**”), subject to receipt of other approvals under applicable law. (Amalgamating Company and Amalgamated Company collectively referred to as “**Companies**”).

In this regard, we would like to inform you that the BSE Limited, by its letter dated 14 December 2020, has issued its observation letter as required under Regulation 37 of the Listing Regulations with “no adverse observations”, to the proposed Scheme of Amalgamation. As informed earlier by way of our letter dated 11 December 2020, National Stock Exchange of India Limited has by way of its letter dated 10 December 2020, already issued its observation letter with “no-objection” as required under Regulation 37 of the Listing Regulations.

Factory (Unit I) : 21,22,33,34, Industrial Area Richhai, Jabalpur - 482010 M.P.,
Factory (Unit II) : NH12-A, Village Udaipura, Teh. Niwas, Distt. Mandla - 481661 M.P.,
Factory (Unit III) : Plot No. 690 to 693 & 751 to 756, Sector III, Industrial Area, Pithampur, Distt. Dhar,
Factory (Unit IV) : Industrial Area Richhai, Jabalpur - 482010 M.P.
Factory (Unit V) : Plot No. 742, Asangi Phase Area, Saraikela, Jharkhand – 932109,
Factory (Unit VI) : 118, Village Imlai, Near Deori Railway Station, P.O. Panagar, Jabalpur - 483220

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The Scheme of Amalgamation remains subject to receipt of the approval of the requisite majority of each classes of shareholders and creditors (where applicable) of the Companies in accordance with the directions of the relevant National Company Law Tribunal and SEBI circular dated 10 March 2017 bearing reference number CFD/DIL3/CIR/2017/21 as identified in the draft Scheme of Amalgamation uploaded on our website - http://cebbco.com/docs/profile_for_investors.html.

You are requested to take note of the above.

Thanking you,

Yours faithfully,

For COMMERCIAL ENGINEERS AND BODY BUILDERS CO LIMITED


Amit K Jain
Company Secretary



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