

Commercial Engineers & Body Builders Co Limited



CIN-L28100MP1979PLC049375

Regd. Office: 48, Vandana Vihaar, Narmada Road, Gorakhpur, Jabalpur (M.P.) INDIA
Email Id – cs@cebbco.com, Website – www.cebbco.com, Tel – 0761-2661336

Date - 14 May 2022

To,
**Listing Department,
BSE Limited,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax No. 022-2272 3121/2272/2037

To,
**Listing Department,
National Stock Exchange of India Limited,**
'Exchange Plaza', 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

BSE Security Code: 533272

NSE Symbol: CEBBCO

Dear Madam/Sir,

Sub: Approval of the Scheme of Amalgamation by the Hon'ble National Company Law Tribunal, Indore bench between Commercial Engineers & Body Builders Co Limited and Jupiter Wagons Limited and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 and other relevant provisions under applicable law ("Scheme of Amalgamation").

Ref: Order dated 13 May 2022 passed by the Hon'ble National Company Law Tribunal, Indore bench and received on 13 May 2022 by Commercial Engineers & Body Builders Co Limited in relation to the sanction of the Scheme of Amalgamation.

This is in furtherance to our respective intimations, *inter-alia*, dated 28 September 2020, 15 December 2020, 21 May 2021, 25 June 2021, 26 June 2021, 03 July 2021, 21 August 2021, 02 February 2022 and 05 March 2022 informing about the decision of the board of directors of Commercial Engineers & Body Builders Co Limited ("**Amalgamated Company**"), approving the scheme of amalgamation of Jupiter Wagons Limited, (an unlisted company) ("**Amalgamating Company**") (Amalgamating Company being one of the promoters of the Amalgamated Company) into and with the Amalgamated Company and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder ("**Scheme of Amalgamation**"), subject to receipt of applicable regulatory and other approvals and related developments thereto and an order dated 16 April 2021 passed by the Hon'ble National Company Law Tribunal, Indore bench (that became available on the official website <https://nclt.gov.in/order> of the Hon'ble National Company Law Tribunal, Indore bench on 23 April 2021) directing convening of the meeting of the equity shareholders, secured creditors and unsecured creditors of the Amalgamated Company on 25 June 2021 for approval/sanctioning of the Scheme of Amalgamation as well as the meeting of the equity shareholders, secured creditors and unsecured creditors of the Amalgamated Company having been convened through video conferencing mode wherein the Scheme of Amalgamation was duly approved by equity shareholders, secured creditors and unsecured creditors of the Amalgamated Company.

In this regard, please note that the Hon'ble National Company Law Tribunal, Indore bench by way of its order dated 13 May 2022, (the certified true copy of the order having been received by the Amalgamated

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Company on 13 May 2022 in the Amalgamated Company application (before the Hon'ble National Company Law Tribunal, Indore bench) has approved/sanctioned the Scheme of Amalgamation.

As disclosed earlier, the Hon'ble National Company Law Tribunal, Kolkata bench has already by way of its order dated 03 March 2022, (the certified true copy of the order having been received by the Amalgamating Company on 04 March 2022) in the Amalgamating Company application (before the Hon'ble National Company Law Tribunal, Kolkata bench) approved/sanctioned the Scheme of Amalgamation.

Further, the Scheme of Amalgamation will become effective upon the respective filing of the orders passed by both National Company Law Tribunal, Kolkata bench and National Company Law Tribunal, Indore bench with the respective jurisdictional Registrar of Companies.

The above is for your kind information and record.

Yours faithfully,
For Commercial Engineers & Body Builders Co Limited



Deepesh Kedia
Company Secretary

Factory (Unit I) : 21,22,33,34, Industrial Area Richhai, Jabalpur - 482010 M.P.,
Factory (Unit II) : NH12-A, Village Udaipura, Teh. Niwas, Distt. Mandla - 481661 M.P.,
Factory (Unit III) : Plot No. 690 to 693 & 751 to 756, Sector III, Industrial Area, Pithampur, Distt. Dhar,
Factory (Unit IV) : Industrial Area Richhai, Jabalpur - 482010 M.P.
Factory (Unit V) : Plot No. 742, Asangi Phase Area, Saraikela, Jharkhand – 932109,
Factory (Unit VI) : 118, Village Imlai, Near Deori Railway Station, P.O. Panagar, Jabalpur - 483220