

Commercial Engineers & Body Builders Co Limited



CIN-L28100MP1979PLC049375

Regd. Office: 48, Vandana Vihaar, Narmada Road, Gorakhpur, Jabalpur (M.P.) INDIA
Email Id – cs@cebbco.com, Website – www.cebbco.com, Tel – 0761-2661336

21 August 2021

To,
**Listing Department,
BSE Limited,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax No. 022-2272 3121/2272/2037

To,
**Listing Department,
National Stock Exchange of India Limited,**
'Exchange Plaza', 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

BSE Security Code: 533272

NSE Symbol: CEBBCO

Dear Madam/Sir,

Sub: Outcome/result of the meetings of the equity shareholders, secured creditors and unsecured creditors of Jupiter Wagons Limited, held on 16 August 2021 by virtue of the order dated 28 June 2021 passed by the Hon'ble National Company Law Tribunal, Kolkata bench ("NCLT").

Disclosure under Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: In the matter of the scheme of amalgamation between Commercial Engineers & Body Builders Co Limited and Jupiter Wagons Limited and their respective shareholders and creditors.

This is with reference to our intimation dated 28 September 2020, informing about the decision of the board of directors of Commercial Engineers & Body Builders Co Limited ("**Amalgamated Company**"), approving the scheme of amalgamation of Jupiter Wagons Limited, (an unlisted company) ("**Amalgamating Company**") (Amalgamating Company being one of the promoters of the Amalgamated Company) into and with the Amalgamated Company and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder ("**Scheme of Amalgamation**"), subject to receipt of applicable regulatory and other approvals

In furtherance to our earlier intimation dated 03 July 2021, informing about the decision of the Hon'ble NCLT Kolkata Bench which by way of its order dated 28 June 2021 in the Amalgamating Company application before the Hon'ble NCLT Kolkata bench (received by the Amalgamating Company on 02 July 2021 and subsequently communicated by the Amalgamating Company to the Amalgamated Company also on 02 July 2021) ("**NCLT Order**") directed to convene the meeting of the equity shareholders, secured creditors and unsecured creditors of the Amalgamating Company.

Factory (Unit I) : 21,22,33,34, Industrial Area Richhai, Jabalpur - 482010 M.P.,
Factory (Unit II) : NH12-A, Village Udaipura, Teh. Niwas, Distt. Mandla - 481661 M.P.,
Factory (Unit III) : Plot No. 690 to 693 & 751 to 756, Sector III, Industrial Area, Pithampur, Distt. Dhar,
Factory (Unit IV) : Industrial Area Richhai, Jabalpur - 482010 M.P.
Factory (Unit V) : Plot No. 742, Asangi Phase Area, Saraikela, Jharkhand – 932109,
Factory (Unit VI) : 118, Village Imlai, Near Deori Railway Station, P.O. Panagar, Jabalpur - 483220

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In this regard, we hereby would like to inform that the Amalgamating Company has by way of an e mail dated 20 August 2021 informed us that, in pursuance of the NCLT Order and as directed therein and in compliance with the applicable provisions of the Companies Act, 2013: (i) the meetings of the equity shareholders, secured creditors and unsecured creditors of the Amalgamating Company was held through video conferencing/other audio-visual means on 16 August 2021 for the purpose of considering and if thought fit, approving with or without modification, the arrangements embodied in the Scheme of Amalgamation; and (ii) the resolution to approve the Scheme of Amalgamation has been duly passed/approved respectively by the equity shareholders, secured creditors and unsecured creditors of the Amalgamating Company.

The above is for your kind information and record.

Yours faithfully,
For Commercial Engineers & Body Builders Co Limited



Deepesh Kedia
Company Secretary

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