

Commercial Engineers & Body Builders Co Limited



CIN-L28100MP1979PLC049375

Regd. Office: 48, Vandana Vihaar, Narmada Road, Gorakhpur, Jabalpur (M.P.) INDIA
Email Id – cs@cebbco.com, Website – www.cebbco.com, Tel – 0761-2661336

02 February 2022

To,
**Listing Department,
BSE Limited,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax No. 022-2272 3121/2272/2037

To,
**Listing Department,
National Stock Exchange of India Limited,**
'Exchange Plaza', 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

BSE Security Code: 533272

NSE Symbol: CEBBCO

Dear Madam/Sir,

Sub: Order dated 07 January 2022 passed by the Hon'ble National Company Law Tribunal, Kolkata bench ("NCLT") received on 01 February 2022 by Jupiter Wagons Limited in relation to the sanction of the Scheme of Amalgamation (*as defined below*).

Ref: In the matter of the scheme of amalgamation between Commercial Engineers & Body Builders Co Limited and Jupiter Wagons Limited and their respective shareholders and creditors.

This is in furtherance to our intimations dated 28 September 2020, 03 July 2021 and 21 August 2021, informing about the decision of the board of directors of Commercial Engineers & Body Builders Co Limited ("**Amalgamated Company**"), approving the scheme of amalgamation of Jupiter Wagons Limited, (an unlisted company) ("**Amalgamating Company**") (Amalgamating Company being one of the promoters of the Amalgamated Company) into and with the Amalgamated Company and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder ("**Scheme of Amalgamation**"), subject to receipt of applicable regulatory and other approvals and order dated 28 June 2021 passed by the Hon'ble National Company Law Tribunal, Kolkata Bench directing convening of the meeting of the equity shareholders, secured creditors and unsecured creditors of the Amalgamating Company on 16 August 2021 for approval / sanctioning of the Scheme of Amalgamation as well as the meeting of the equity shareholders, secured creditors and unsecured creditors of the Amalgamating Company having been convened through video conferencing mode wherein the Scheme of Amalgamation was duly approved by equity shareholders, secured creditors and unsecured creditors of the Amalgamating Company.

Factory (Unit I) : 21,22,33,34, Industrial Area Richhai, Jabalpur - 482010 M.P.,
Factory (Unit II) : NH12-A, Village Udaipura, Teh. Niwas, Distt. Mandla - 481661 M.P.,
Factory (Unit III) : Plot No. 690 to 693 & 751 to 756, Sector III, Industrial Area, Pithampur, Distt. Dhar,
Factory (Unit IV) : Industrial Area Richhai, Jabalpur - 482010 M.P.
Factory (Unit V) : Plot No. 742, Asangi Phase Area, Saraikela, Jharkhand – 932109,
Factory (Unit VI) : 118, Village Imlai, Near Deori Railway Station, P.O. Panagar, Jabalpur - 483220

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...bodies in motion ...

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The Amalgamating Company has by way of an e mail dated 02 February 2022 informed us that, the Hon'ble NCLT Kolkata bench, by way of its order dated 07 January 2022, (the certified true copy of the order having been received by the Amalgamating Company on 01 February 2022) (“NCLT Order”) in Amalgamating Company application (before the Hon'ble NCLT Kolkata bench) that, the petition has been admitted and is fixed for further hearing on Friday, 18 February 2022 before the Hon'ble NCLT, Kolkata at 10.30 A.M. or soon thereafter. Further, we are informed by the Amalgamating Company that the Hon'ble NCLT Kolkata bench has directed the Amalgamating Company to publish the notice of hearing in the prescribed newspapers in accordance with the applicable law.

The above is for your kind information and record.

Yours faithfully,

For Commercial Engineers & Body Builders Co Limited



Deepesh Kedia
Company Secretary

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